



JSWSL: MUM: SEC: SE: 2026-27/04/05  
April 16, 2026

<b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051  <b>Ref: NSE Symbol - JSWSTEEL</b> <b>Kind Attn.: Listing Department</b>	<b>2. BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001.  <b>Ref: Company Code- 500228</b> <b>Kind Attn.: Listing Department</b>
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**Sub:- Newspaper Advertisement – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the copies of the advertisement published in Financial Express (English) (all editions) and Navshakti (Marathi) newspapers on 16.04.2026, regarding initiation of Second 100 days campaign named “Saksham Niveshak” by Investor Education and Protection Fund Authority, Ministry of Corporate affairs.

The aforesaid disclosure is also available on the Company’s website [www.jsw.in](http://www.jsw.in)

This is for your information and records.

Thanking you,

Yours faithfully,  
For **JSW Steel Limited**

**Manoj Prasad Singh**  
Company Secretary  
(in the interim capacity)

**GOVERNMENT OF TAMILNADU  
TAMIL NADU STATE HIGHWAYS AUTHORITY (TANSHA),**

**INTERNATIONAL COMPETITIVE BIDDING  
NOTICE INVITING BID**

Notice No. 05, TANSHA/OCIC-PH-1 / 2026 / Dated:10.03.2026.  
(Republication No.03)

For and on behalf of Governor of Tamil Nadu Bids for the following works is invited by the Member (Technical), Tamil Nadu State Highways Authority (TANSHA), Chennai-25. Construction of Four Lane Highway with service roads for 1. Valayakkaranal to Pazhaveri, 2. Pazhaveri to Pulivoy and 3. Pulivoy to Manampalayam on the section of Proposed Industrial Corridor of Cheyver SIPCOT on Hybrid Annuity Mode (HAM)-3 works.

All details regarding the Bid will be available online in the website [www.tntenders.gov.in](http://www.tntenders.gov.in) from 11.00 a.m (IST) on 27.03.2026 upto 11.30 a.m (IST) on 27.05.2026. Any changes / corrections will be intimated in the website only.

**TAMIL NADU STATE HIGHWAYS AUTHORITY**  
Chennai - 25  
DIPRI/1830/TENDER/2026

**DEN NETWORKS LIMITED**

Regd. Office: Unit No.116, First Floor, C Wing Bldg, No.2  
Kailas Industrial Complex, L.B.S Marg Park Site Vikhroli (W),  
Mumbai - 400 079, Maharashtra, India  
E-mail: [investorrelations@denonline.in](mailto:investorrelations@denonline.in), Tel: +91-22-25170178,  
Website: [www.dennetworks.com](http://www.dennetworks.com)  
CIN: L92490MH2007PLC344765

**NOTICE**

**SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION (DEMAT) OF PHYSICAL SHARES**

Please note that a Special Window for transfer and dematerialisation (demat) of physical shares will remain open up to February 04, 2027 as per SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/13750/2026 dated January 30, 2026 ("SEBI Circular").

This facility is available to those investors who had purchased physical shares of DEN Networks Limited ("the Company") prior to April 01, 2019, and:

- (a) had not lodged the shares for transfer; or
- (b) had lodged the shares for transfer, but the same were rejected, returned, or not attended to due to deficiencies in documentation.

**Applicability of the Special Window**

For clarity regarding the applicability of this window to transfer the deeds executed before April 1, 2019, investors may refer to the matrix below:

Lodged for transfer before April 01, 2019?	Is the Original Share Certificate available with the Investor?	Whether eligible to lodge in the Special Window?
No - it is fresh lodgement	Yes	Yes (subject to conditions stated in the SEBI Circular)
Yes, but was rejected/ returned earlier	Yes	Yes
Yes, was lodged	No	No
No, was not lodged	No	No

**Kindly note that request(s) which are accompanied by original share certificate(s) along with transfer deed(s) and other supporting documents will only be considered under the Special Window.**

Investors wishing to avail of this Special Window may contact the Company's Registrar and Transfer Agent, **KFin Technologies Limited** (Unit: DEN Networks Limited), having their address at Selenium Tower-B, Plot Nos. 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032.

For further details, investors may refer to the SEBI Circular available at: <https://tinyurl.com/29ab3727>

Queries may be addressed to [einward.ris@kfinetech.com](mailto:einward.ris@kfinetech.com)

**For DEN Networks Limited**  
Sd/-  
**Hema Kumari**  
Company Secretary & Compliance Officer  
Date: April 16, 2026  
Place: New Delhi

**NAVI MUMBAI INTERNATIONAL AIRPORT PVT. LTD.**

Expression of Interest (EOI) for Execution of MEP, Interior Works, IT, Façade, Landside Development & Other Misc Works at New GA Terminal at NMIA at Navi Mumbai

**CORRIGENDUM NO.3**  
Dated 15<sup>th</sup> April, 2026

Applicants are requested to note the following changes / modifications in the EOI document:

Sr. No.	Reference	Original /Last Amended Clause	Modified Clause
1	Refer Section 6: Response to EOI: Submissions and Communication Sr. No. 6.4 on page 8 of 15	Response to this EOI shall be submitted on or before 15 <sup>th</sup> April, 2026, IST 15:00 hours ("Submission Date") through e-Portal.	Response to this EOI shall be submitted on or before 21 <sup>st</sup> April, 2026, IST 15:00 hours ("Submission Date") through e-Portal.

All other terms and conditions remain unchanged. This Corrigendum No.3 shall form part of the EOI Documents

**TATA POWER**  
(Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence, 2<sup>nd</sup> Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-47173917; CIN: L28920MH1919PLC000567)

**CORRIGENDUM TO NOTICE INVITING TENDER (NIT)**

Corrigendum-4 to the NIT dated 30th July 2025

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Part Bidding) in **Transmission division, Mumbai**. Vide this Corrigendum-4, Pre-Qualification Requirement (PQR) stands revised for tender no.: CC26NP016.

- **CC26NP016:** Supply, Installation, Testing and Commissioning of 2x125MVA, 220/33kV, YNzn11, Synthetic Ester Oil (SEO) filled Power transformers at Worli RSS at Mumbai.

Detailed changes are outlined in the updated Notice Inviting Tender (NIT), available in the Tenders section on website <https://www.tatapower.com>. Interested bidders to submit Tender Fee and Authorization Letter up to 1500 hrs of 22<sup>nd</sup> April 2026 for above tender. Also, all future corrigendum's (if any), to the above tender will be informed on Tender section on website. <https://www.tatapower.com> only.

**Jsw Steel Limited**

CORPORATE IDENTIFICATION NO. (CIN) : L27102MH1994PLC152925  
Regd. Office: Jsw Centre, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  
Tel.: 022-4286 1000 Fax: 022-4286 3000 Email: [jswsl.investor@jsw.in](mailto:jswsl.investor@jsw.in) Website: [www.jsw.in](http://www.jsw.in)

**100 DAYS CAMPAIGN – "SAKSHAM NIVESHAK": APRIL 1, 2026 TO JULY 9, 2026  
UPDATE YOUR DETAILS AND CLAIM DIVIDENDS**

The Investor Education and Protection Fund Authority ("IEPFA"), Ministry of Corporate Affairs ("MCA"), vide its circular dated July 16, 2025, had launched a 100-day campaign titled "Saksham Niveshak" from July 28, 2025 to Nov 6, 2025. The primary objective of this campaign was to encourage and facilitate shareholders to update their KYC details, bank mandates, and contact information for seamless credit of unclaimed dividends and shares. In line with the same desired objectives and expanded scope, the IEPFA and MCA have re-launched the 100 Days Campaign – "Saksham Niveshak"

The Company in association with its Registrar and Share Transfer Agent i.e. KFin Technologies Limited ("KFin"/"RTA") has initiated the Second 100 Days Campaign – "Saksham Niveshak" from April 1, 2026 to July 9, 2026. Shareholders are hereby informed that the details of unpaid/unclaimed dividend lying with the Company are available on the Company's website. The same can be accessed by following the link as mentioned in the table below.

Sr. No.	Particulars	Details
1	Form for KYC of Physical Folios	Link for KYC forms <a href="https://www.jswsteel.in/investors/downloads">https://www.jswsteel.in/investors/downloads</a>
2	Form for KYC of Demat Folios	Please contact your Depository Participant
3	Details of unpaid / unclaimed dividend lying with Company	Link for unpaid / unclaimed dividend <a href="https://www.jswsteel.in/investors/shareholders-information/">https://www.jswsteel.in/investors/shareholders-information/</a>
4	Contact Details of Registrar and Share Transfer Agent	Kfin Technologies Limited Unit : Jsw Steel Limited, Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana – 500032 Toll Free Number - 1800-309-4001 Email - <a href="mailto:einward.ris@kfinetech.com">einward.ris@kfinetech.com</a> Email for senior citizen - <a href="mailto:senior.citizen@kfinetech.com">senior.citizen@kfinetech.com</a>
5	Contact Details of the Company	Jsw Steel Limited, Jsw Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Email – <a href="mailto:jswsl.investor@jsw.in">jswsl.investor@jsw.in</a>

We request shareholders to take advantage of the initiative of the Investor Education and Protection Fund Authority and claim their unclaimed shares and dividends.

**For Jsw Steel Limited**  
Sd/-  
**Manoj Prasad Singh**  
Company Secretary  
(in the interim capacity)  
Membership No. FCS 4231

Place : Mumbai  
Date : April 15, 2026

**Bata**

**BATA INDIA LIMITED**

CIN: L19201WB1931PLC007261  
Registered Office: 27B, Camac Street, 1<sup>st</sup> Floor, Kolkata - 700016  
Telephone: +91 33 2289 5796 | Fax: +91 33 2289 5748  
E-mail: [share.dept@bata.com](mailto:share.dept@bata.com) | Website: [www.bata.in](http://www.bata.in)

**SPECIAL WINDOW FOR SHARE TRANSFER**

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/13750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available. Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. - +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred/lien-marked/pledged during lock-in period.

**SAKSHAM NIVESHAK CAMPAIGN**

Investor Education and Protection Fund Authority has initiated the Second 100 Days Campaign - "Saksham Niveshak" from April 1, 2026 to July 9, 2026 to reach out to shareholders whose dividend(s) has remained unpaid / unclaimed and whose Know Your Customer (KYC) / other details have not been updated.

In line with this, the shareholders of the Company having unpaid / unclaimed dividend(s) or whose KYC details have not been updated, are requested to reach out to the Company's RTA at the address given above. Alternatively, signed documents can be emailed at [investor.helpdesk@in.mfms.mufg.com](mailto:investor.helpdesk@in.mfms.mufg.com)

**For BATA INDIA LIMITED**  
Sd/-  
**NITIN BAGARIA**  
Company Secretary and Compliance Officer & Nodal Officer  
Place : Gururgram  
Date : April 15, 2026

**PRE-OFFER ADVERTISEMENT, CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF JOLLY PLASTIC INDUSTRIES LIMITED**

Corporate Identification Number (CIN): L70100GJ1981PLC004932.  
Registered Office: 426, 4th Floor, Patel Avenue, Near Gurudwara, SG Road, Bodakdev, Ahmedabad - 380054  
Corporate Office: S-524, F.F. School Block Vikas Marg, Shakarpur, Delhi-110092, India  
Tel No: +011-35000735 ; E-mail ID: [jollyplasindia@gmail.com](mailto:jollyplasindia@gmail.com); Website: [www.jollyplasticindustriesindia.in](http://www.jollyplasticindustriesindia.in)

**OPEN OFFER FOR THE ACQUISITION OF 63,37,864 (SIXTY-THREE LAKH THIRTY-SEVEN THOUSAND EIGHT HUNDRED SIXTY-FOUR ONLY) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY-SIX PERCENT) OF THE EXPANDED EQUITY AND VOTING SHARE CAPITAL OF JOLLY PLASTIC INDUSTRIES LIMITED ("JPLI" OR "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AT AN OFFER PRICE OF ₹ 10/- PER EQUITY SHARE OF THE TARGET COMPANY AGGREGATING TO ₹ 6,33,78,640 /- (RUPEES SIX CRORE THIRTY THREE LAKHS SEVENTY EIGHT THOUSAND SIX HUNDRED AND FORTY ONLY) BY BHAMU DIGITAL VENTURES PRIVATE LIMITED (HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED FROM TIME TO TIME ("SEBI (SAST) REGULATIONS").**

This Pre Offer Advertisement, Corrigendum to the Detailed Public Statement is being issued by Sumeetha Fiscal Services Limited, on behalf of M/s. Bhamu Digital Ventures Private Limited, (hereinafter referred to as "the Acquirer") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition of 63,37,864 equity shares of ₹10/- each representing 26% of the expanded equity and voting share capital of Jolly Plastic Industries Limited (referred to as the "Target Company"). The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer has appeared in Financial Express (English Language) (All Edition), Jansatta (Hindi Language) (All Edition), Financial Express (Gujarati Language) (Ahmedabad Edition) and Mumbai Lakhshadep (Marathi Language) (Mumbai Edition) ("Newspapers") ("Detailed Public Statement") on Thursday, January 29, 2026.

- The Offer Price is ₹10/- (Rupees Ten only) per equity share and subject to terms and conditions mentioned in PA, the DPS and the Letter of Offer.
- The Independent Director Committee ("IDC") of the Target Company recommend acceptance of the Open Offer made by the Acquirer, at the Offer Price of ₹ 10/- (Rupees Ten Only) per equity share is fair and reasonable and in accordance with SEBI (SAST) Regulations. The recommendation of IDC was published in the aforementioned newspapers on Tuesday, April 14, 2026. There has been no competitive bid to this Offer.
- There are no statutory approvals required to acquire Equity Shares that are validly tendered pursuant to this Offer. For further information, kindly refer to the Paragraph 8.14 titled as "Statutory and Other Approvals" at page 30 of the Letter of Offer
- The Letter of Offer (including Form of Acceptance cum acknowledgement) (hereinafter collectively referred to as "Letter of Offer" or "LOF") dated April 07, 2026 was mailed on April 09, 2026 through electronic means to all the public shareholders of the Target Company whose email ids are registered with the depositories and/or the Target Company and the physical copies were dispatched on April 09, 2026 to all the public shareholders of the Target Company who are holding physical equity shares and non-email registered shareholders as appeared in its register of Members on April 01, 2026 ("Identified Date")
- Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is available on the website of Securities and Exchange Board of India (SEBI), [www.sebi.gov.in](http://www.sebi.gov.in), and also on the website of Manager to the Offer, [www.bhamudigitaventures.com](http://www.bhamudigitaventures.com) and shareholders can also apply by downloading such forms from the website.
- Public shareholders are requested to refer section titled "Procedure for Acceptance and Settlement" at page 31 of the Letter of Offer in relation to inter alia, the procedure for tendering their equity shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering equity shares in the open offer is set out below:
  - In case of physical Shares: Public Shareholders, who wish to avail of and accept the Offer, can deliver duly filled and signed Form of Acceptance-cum-Acknowledgement along with all the relevant documents at the collection centres mentioned in Para 9.21 of the Letter of Offer. Please refer to the detailed procedure as mentioned in 9.21 on page 34 of the Letter of Offer.
  - In case of Dematerialized Shares: Eligible Person(s) may participate in the Offer by approaching their respective Selling member and tender shares in the Open Offer as per the procedure along with other details. Please refer to the detailed procedure as mentioned in Para 9.20 on page 33 of the Letter of Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on February 05, 2026. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. HO/49/12/11(33)2026-CFD-RAC-DCR1 dated March 27, 2026 which have been incorporated in the LOF.
- Any other material change from the date of PA: There have been no material changes in relation to the Offer, since the date of Public Announcement on January 21, 2026 save as otherwise disclosed in the DPS and the Letter of Offer.

**Schedule of Activities:**

Major Activities	Original Schedule#	Revised Schedule
Public Announcement	21st January 2026	Wednesday 21st January 2026
Publication of Detailed Public Statement in Newspaper	29th January 2026	Thursday 29th January 2026
Last date of filing Draft Letter of Offer with SEBI	5th February 2026	Thursday 5th February 2026
Last Date for a public announcement for competing offer(s)	20th February 2026	Friday 20th February 2026
Last date for receipt of Comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	27th February 2026	Friday 27th March, 2026
Identified Date*	4th March 2026	Wednesday 1st April, 2026
Date by which Letter of Offer will be dispatched to the shareholders	11th March 2026	Wednesday 9th April, 2026
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	13th March 2026	Friday 14th April, 2026
Last Day of Revision of Offer Price / Share	16th March 2026	Monday 15th April, 2026
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	17th March 2026	Tuesday 16th April, 2026
Date of commencement of tendering period	18th March 2026	Wednesday 17th April, 2026
Date of Closing of tendering period	6th April 2026	Monday 30th April, 2026
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	21st April 2026	Tuesday 15th May, 2026
Post Offer Advertisement	28th April 2026	Tuesday 22nd May, 2026
Post Offer report	28th April 2026	Tuesday 22nd May, 2026

\* Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer will be sent. All owner (registered or unregistered) of equity shares of the Target Company (except the Promoters and members of the Promoter Group of the Target Company; the Acquirer, Person Acting in Concert and any Persons Deemed to be Acting in Concert with the foregoing; and the parties to the Share Purchase Agreement (as defined below) and any persons deemed to be acting in concert with the parties to the Share Purchase Agreement, pursuant to and in compliance with the SEBI (SAST) Regulations, 2011).

**#Note:**  
The above timelines were indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and were subject to receipt of statutory/regulatory approvals and have been revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. Further, the schedule of activities mentioned above was tentative and based on the assumption that SEBI's comments to the Draft Letter of Offer should be received by Friday, 27th February 2026. Accordingly, the dates for the abovementioned activities, has been changed.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

The Acquirer accepts the responsibility for the information contained in this advertisement and for the obligation of the Acquirer as laid down in SEBI SAST Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the Offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e., [www.sebi.gov.in](http://www.sebi.gov.in)

**ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER:**

**Manager to the Offer:**  
Name: SUMEDHA FISCAL SERVICES LIMITED  
Registered Address : 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700 071, West Bengal, India.  
Tel: +91 332 229 8936 / 6813 5900  
Fax: N.A.  
Email ID: [takeover\\_mb@sumedhafiscal.com](mailto:takeover_mb@sumedhafiscal.com)  
Investor grievance: [mb\\_compliance@sumedhafiscal.com](mailto:mb_compliance@sumedhafiscal.com)  
Website: [www.sumedhafiscal.com](http://www.sumedhafiscal.com)  
Contact Person: Aiy K Laddha  
SEBI Registration Number: IMN000008753  
Validity of Registration: Permanent

**For Bhamu Digital Ventures Private Limited**  
Sd/-  
**Adarsh Banka**  
Sd/-  
**Sandip Kumar Agarwala**  
Place: Kolkata  
Date: April 16, 2026

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

**FALCON**

**FALCON TECHNOPROJECTS INDIA LIMITED**

Corporate Identification Number: L74900MH2014PLC257888

Falcon Technoprojects India Limited (the "Company" or "Issuer") was incorporated as "Falcon Technoprojects India Private Limited" as a private limited company under the Companies Act, 2013 pursuant to certificate of incorporation dated September 09, 2014 issued by the Registrar of Companies, Mumbai, Maharashtra ("ROC"). Pursuant to a resolution of our dated May 06, 2023 and a special resolution of our Shareholders passed in the Extra-Ordinary general meeting held on May 29, 2023, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Falcon Technoprojects India Limited" and a fresh certificate of incorporation dated June 30, 2023 was issued to our Company by the ROC. For more information about our Company, please see "General Information" beginning on page 37 of the Letter of Offer.

**Registered and Corporate Office:** 805/806, 11th Floor, The Platina, Tanvi Complex, Next to S V Road, Near Petrol Pump, Dahisar, Mumbai, Dahisar East, Maharashtra, India, 400068; Tel: +91 9004781571; Fax: N.A. E-mail: [cs.falcontechprojects@gmail.com](mailto:cs.falcontechprojects@gmail.com); Website: [www.falcongrouppia.com](http://www.falcongrouppia.com); Contact Person: Mr. Ashish Kumar Mishra, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. BHARAT SHREEKISHAN PARIHAR & SHEETAL BHARAT PARIHAR**

**ISSUE OF UPTO 2,14,27,172\* EQUITY SHARES OF FACE VALUE ₹10/- EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹21.43 CRORES ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4:1 (FOUR RIGHTS EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 18, 2026 ("RECORD DATE")) (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 61 OF THE LETTER OF OFFER.**

#Assuming full subscription. Subject to finalization of the Basis of Allotment.

**PAYMENT SCHEDULE**

Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)
On Application	₹ 10/-	0.00	₹ 10/-
<b>Total (₹)</b>	<b>₹ 10/-</b>	<b>0.00</b>	<b>₹ 10/-</b>

\*For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 92 of the Letter of Offer. Capitalized terms used but not defined in this Announcement shall have the same meaning assigned to such terms in the Letter of Offer dated March 23, 2026 ("Letter of Offer"), unless otherwise defined.

**The revised Issue schedule is:**

Issue Opening Date	Tuesday, April 07, 2026
Last Date for On-Market Renunciation of Rights Entitlements	Friday, April 10, 2026
Issue Closing Date (Old)	Thursday, April 16, 2026
Issue Closing Date (New)	Thursday, April 30, 2026
Finalisation of Basis of Allotment (on or about)	Monday, May 04, 2026
Date of Allotment (on or about)	Monday, May 04, 2026
Date of Credit (on or about)	Tuesday, May 05, 2026
Date of Listing (on or about)	Wednesday, May 06, 2026

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date.

**ASBA\***      Simple, Safe, Smart way of Application -      \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

This is to inform to the shareholders of the Company that the date of closure of the Rights Issue, which opened on Tuesday, April 07, 2026 and scheduled to close on Thursday, April 16, 2026, has now been extended by the Company from Thursday, April 16, 2026 to Thursday, April 30, 2026 in order to provide opportunity to shareholders to exercise their rights in the Rights Issue.

The last date of submission of the duly filled in Application Form (along with amount payable on application) is Thursday, April 30, 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Thursday, April 30, 2026.

Facilities for application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 read with SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/2020/78 dated May 6, 2020, bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 and bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 ("SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 100 of the Letter of Offer.

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM**

**PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, SEE "TERMS OF THE ISSUE - ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 110 OF THE LETTER OF OFFER.**

**PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.**

Investors are requested to note that the Rights Issue may result in the creation of odd lots. There is no change in the Letter of Offer and the Application Form except for modification in the Issue Closing Date and other dates specified in this announcement and resultant change in indicative timetable of listed issue activities on account of extension of Issue Closing Date.

**For Falcon Technoprojects India Limited**  
Sd/-  
**Ashish Kumar Mishra**  
Company Secretary & Compliance Officer

**Date: April 15, 2026**  
**Place: Mumbai**

**Falcon Technoprojects India Limited** is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated March 23, 2026 with the Stock Exchange. The Letter of Offer is available on the Stock Exchange, i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), Company at [www.falcongrouppia.com](http://www.falcongrouppia.com), and website of the Registrar at <https://Rights.kfinetech.com>. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 17 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any Investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The Letter of Offer does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.

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