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April 29, 2026

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400 001

Sub: Disclosure pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025, as amended, for the financial year ended March 31, 2026 – Centralized database for Corporate Bonds/Debentures

Dear Sirs,

Pursuant to Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025, as amended, please find below the disclosure in accordance with Annexure XIV-B of the said Chapter, for the financial year ended March 31, 2026:

1. Listing Details:

Details of Listed Non- Convertible Debentures (“NCDs”) issued and outstanding as on March 31, 2026

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange | Weblink of Listing Notification |
|---------|--------------|------------------|--------------------|------------------|----------------------------|-------------|---|
| 1 | INE019A07415 | October 18, 2019 | October 25, 2019 | 20,000 | First issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20191024-10 |
| 2 | INE019A07423 | January 23, 2020 | January 28, 2020 | 10,000 | First issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200127-28 |
| 3 | INE019A07449 | May 03, 2021 | May 06, 2021 | 10,000 | First issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210506-15 |
| 4 | INE019A08058 | March 13, 2024 | March 14, 2024 | 50,000 | First issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240314-22 |
| 5 | INE019A07464 | August 30, 2024 | September 03, 2024 | 175,000 | First issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240903-1 |





| | | | | | | | |
|---|--------------|-----------------|--------------------|--------|-------------|-------------|---|
| 6 | INE019A07456 | August 30, 2024 | September 03, 2024 | 50,000 | First issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240903-1 |
|---|--------------|-----------------|--------------------|--------|-------------|-------------|---|

A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Please refer the table above

2. Details of record date:

| Sl. No. | ISIN | Record Date | Interest/ redemption | Date of payment of interest/redemption |
|---------|--------------|-----------------|----------------------|--|
| 1 | INE019A07415 | April 4, 2025 | Interest | April 19, 2025 |
| | | July 3, 2025 | Interest | July 18, 2025 |
| | | October 3, 2025 | Interest | October 18, 2025 |
| | | January 3, 2026 | Interest | January 19, 2026 |
| 2 | INE019A07423 | April 8, 2025 | Interest | April 23, 2025 |
| | | July 8, 2025 | Interest | July 23, 2025 |
| | | October 8, 2025 | Interest | October 23, 2025 |
| | | January 8, 2026 | Interest | January 23, 2026 |
| 3 | INE019A07449 | April 19, 2025 | Interest | May 3, 2025 |
| 4 | INE019A08058 | April 28, 2025 | Interest | May 13, 2025 |
| 5 | INE019A07464 | August 18, 2025 | Interest | September 1, 2025 |
| 6 | INE019A07456 | August 18, 2025 | Interest | September 1, 2025 |

Note: The record date/actual interest payment date, falling on a non-trading day/non-business day, have been moved to the nearest trading/business day as per the respective Debenture Trust Deeds

3. Details of credit rating:

a) Current rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification* |
|--------------|----------------------|---------------|---|---|-----------------------|--|-----------------------|
| INE019A07415 | ICRA LIMITED | AA | Rating Watch with Positive Implications | Reaffirm | December 12, 2025 | Verified | December 12, 2025 |
| | CARE RATINGS LIMITED | AA | Stable | Reaffirm | July 08, 2025 | Verified | July 08, 2025 |
| INE019A07423 | ICRA LIMITED | AA | Rating Watch with Positive Implications | Reaffirm | December 12, 2025 | Verified | December 12, 2025 |
| | CARE RATINGS LIMITED | AA | Stable | Reaffirm | July 08, 2025 | Verified | July 08, 2025 |
| INE019A07449 | CARE RATINGS LIMITED | AA | Stable | Reaffirm | July 08, 2025 | Verified | July 08, 2025 |





| | | | | | | | |
|--------------|--------------|----|---|----------|-------------------|----------|-------------------|
| INE019A08058 | ICRA LIMITED | AA | Rating Watch with Positive Implications | Reaffirm | December 12, 2025 | Verified | December 12, 2025 |
| INE019A07464 | ICRA LIMITED | AA | Rating Watch with Positive Implications | Reaffirm | December 12, 2025 | Verified | December 12, 2025 |
| INE019A07456 | ICRA LIMITED | AA | Rating Watch with Positive Implications | Reaffirm | December 12, 2025 | Verified | December 12, 2025 |

**as per the press release issued by respective credit rating agencies*

b) Earlier rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification* |
|--------------|----------------------|---------------|---------|---|-----------------------|--|-----------------------|
| INE019A07415 | ICRA LIMITED | AA | Stable | Reaffirm | October 03, 2025 | Verified | October 03, 2025 |
| | CARE RATINGS LIMITED | AA | Stable | Reaffirm | May 02, 2025 | Verified | May 02, 2025 |
| INE019A07423 | ICRA LIMITED | AA | Stable | Reaffirm | October 03, 2025 | Verified | October 03, 2025 |
| | CARE RATINGS LIMITED | AA | Stable | Reaffirm | May 02, 2025 | Verified | May 02, 2025 |
| INE019A07449 | CARE RATINGS LIMITED | AA | Stable | Reaffirm | May 02, 2025 | Verified | May 02, 2025 |
| INE019A08058 | ICRA LIMITED | AA | Stable | Reaffirm | October 03, 2025 | Verified | October 03, 2025 |
| INE019A07464 | ICRA LIMITED | AA | Stable | Reaffirm | October 03, 2025 | Verified | October 03, 2025 |
| INE019A07456 | ICRA LIMITED | AA | Stable | Reaffirm | October 03, 2025 | Verified | October 03, 2025 |

**as per the press release issued by respective credit rating agencies*

4. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **yes**

b) Details of interest payments:

| Sl. No. | Particulars | (1) | (2) | (3) |
|---------|--|--------------|--------------|--------------|
| 1 | ISIN | INE019A07415 | INE019A07423 | INE019A07449 |
| 2 | Issue size (Rs. in Crores) | 2000 | 1000 | 1000 |
| 3 | Interest Amount to be paid on due date (Rs. in Crores) | 43.3479 | 21.9452 | 87.60 |
| | | 43.8296 | 22.1890 | |
| | | 44.3112 | 22.4329 | |
| | | 44.3112 | 22.4329 | |
| 4 | Frequency - quarterly/ | Quarterly | Quarterly | Annually |





| | | | | |
|----|---|------------------|------------------|----------------|
| | monthly | | | |
| 5 | Change in frequency of payment (if any) | No | No | No |
| 6 | Details of such change | Not Applicable | Not Applicable | Not Applicable |
| 7 | Interest payment record date | April 4, 2025 | April 8, 2025 | April 19, 2025 |
| | | July 3, 2025 | July 8, 2025 | |
| | | October 3, 2025 | October 8, 2025 | |
| | | January 3, 2026 | January 8, 2026 | |
| 8 | Due date for interest payment (DD/MM/YYYY) | April 18, 2025 | April 23, 2025 | May 3, 2025 |
| | | July 18, 2025 | July 23, 2025 | |
| | | October 18, 2025 | October 23, 2025 | |
| | | January 19, 2026 | January 23, 2026 | |
| 9 | Actual date for interest payment (DD/MM/YYYY) | April 19, 2025 | April 23, 2025 | May 3, 2025 |
| | | July 18, 2025 | July 23, 2025 | |
| | | October 18, 2025 | October 23, 2025 | |
| | | January 19, 2026 | January 23, 2026 | |
| 10 | Amount of interest paid (Rs. in Crores) | 43.3479 | 21.9452 | 87.60 |
| | | 43.8296 | 22.1890 | |
| | | 44.3112 | 22.4329 | |
| | | 44.3112 | 22.4329 | |
| 11 | Date of last interest payment | January 17, 2025 | January 23, 2025 | May 02, 2024 |
| | | April 19, 2025 | April 23, 2025 | |
| | | July 18, 2025 | July 23, 2025 | |
| | | October 18, 2025 | October 23, 2025 | |
| 12 | Reason for non-payment/ delay in payment | Not Applicable | Not Applicable | Not Applicable |

Note: The record date/actual interest payment date, falling on a non-trading day/non-business day, have been moved to the nearest trading/business day as per the respective Debenture Trust Deeds

| Sl. No. | Particulars | (4) | (5) | (6) |
|---------|--|----------------|-------------------|-------------------|
| 1 | ISIN | INE019A08058 | INE019A07464 | INE019A07456 |
| 2 | Issue size (Rs. in Crores) | 500 | 1,750 | 500 |
| 3 | Interest Amount to be paid on due date (Rs. in Crores) | 41.74 | 141.115 | 37.935 |
| 4 | Frequency - quarterly/ monthly | Annually | Annually | Annually |
| 5 | Change in frequency of payment (if any) | No | No | No |
| 6 | Details of such change | Not Applicable | Not Applicable | Not Applicable |
| 7 | Interest payment record date | April 28, 2025 | August 18, 2025 | August 18, 2025 |
| 8 | Due date for interest payment (DD/MM/YYYY) | May 13, 2025 | September 1, 2025 | September 1, 2025 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | May 13, 2025 | September 1, 2025 | September 1, 2025 |
| 10 | Amount of interest paid (Rs. in Crores) | 41.74 | 141.115 | 37.935 |



| | | | | |
|----|--|----------------|--|----------------|
| 11 | Date of last interest payment | May 13, 2024 | These ISINs were issued and allotted on August 30, 2024, and subsequently listed on BSE Limited on September 03, 2024, accordingly the details pertaining to date of last interest payment are not applicable. | |
| 12 | Reason for non-payment/ delay in payment | Not Applicable | Not Applicable | Not Applicable |

c) Details of redemption payments:

| Sl. No. | Particulars | Details | |
|---------|---|--|---|
| 1 | ISIN | INE019A07431 | INE019A08033 |
| 2 | Type of redemption (full/ partial) | Full | Full |
| 3 | If partial redemption, then | | |
| | a. By face value redemption | Not applicable | Not applicable |
| | b. By quantity redemption | Not applicable | Not applicable |
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | Not applicable | Not applicable |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Call option exercised by the Issuer vide Call Option Notice dated September 10, 2025 | Call option exercised by the Issuer vide Call Option Notice dated November 20, 2025 |
| 6 | Redemption date due to put option (if any) | Not applicable | Not applicable |
| 7 | Redemption date due to call option (if any) | October 10, 2025 | December 23, 2025 |
| 8 | Quantity redeemed (no. of NCDs) | 40,000 | 8,750 |
| 9 | Due date for redemption/ maturity | October 10, 2025 | December 23, 2025 |
| 10 | Actual date for redemption (DD/MM/YYYY) | October 10, 2025 | December 23, 2025 |
| 11 | Amount redeemed (Rs. in Crores) | 4000 | 875 |
| 12 | Outstanding amount (Rs. in Crores) | Nil since fully redeemed | Nil since fully redeemed |
| 13 | Date of last Interest payment | October 10, 2025 | December 23, 2025 |

5. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable, the Company has not defaulted/ made any delay in servicing debt securities issued by it during the FY 2025-26.**

Kindly take the same on record and acknowledge receipt.

Thanking You,
Yours faithfully,

For **JSW Steel Limited**

Manoj Prasad Singh
Company Secretary (in the interim capacity)

