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April 29, 2025

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400 001

Sub: Disclosure pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, for the financial year ended March 31, 2025 – Centralized database for Corporate Bonds/Debentures

Dear Sirs,

Pursuant to Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, please find below the disclosure in accordance with Annexure XIV-B of the said Chapter, for the financial year ended March 31, 2025:

1. Listing Details:

Details of Listed Non- Convertible Debentures (“NCDs”) issued and outstanding as on March 31, 2025

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Weblink of Listing Notification
1	INE019A07415	October 18, 2019	October 25, 2019	20,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20191024-10
2	INE019A07423	January 23, 2020	January 28, 2020	10,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200127-28
3	INE019A07449	May 03, 2021	May 06, 2021	10,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210506-15
4	INE019A07431	October 12, 2020	October 14, 2020	40,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201013-13
5	INE019A08033	December 23, 2022	December 27, 2022	8,750	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221227-21
6	INE019A08058	March 13, 2024	March 14, 2024	50,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/





							DispNewNoticesCirculars.aspx?page=20240314-22
7	INE019A07464	August 30, 2024	September 03, 2024	175,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240903-1
8	INE019A07456	August 30, 2024	September 03, 2024	50,000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240903-1

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):
Please refer the table above

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/redemption
1	INE019A07415	April 03, 2024	Interest	April 18, 2024
		July 03, 2024	Interest	July 18, 2024
		October 03, 2024	Interest	October 18, 2024
		January 03, 2025	Interest	January 17, 2025*
2	INE019A07423	April 08, 2024	Interest	April 23, 2024
		July 08, 2024	Interest	July 23, 2024
		October 08, 2024	Interest	October 23, 2024
		January 08, 2025	Interest	January 23, 2025
3	INE019A07449	April 19, 2024	Interest	May 02, 2024*
4	INE019A07431	March 28, 2024	Interest	April 12, 2024
		September 27, 2024	Interest	October 14, 2024
5	INE019A08033	December 09, 2024	Interest	December 23, 2024
6	INE019A08058	April 29, 2024	Interest	May 13, 2024
7	INE019A07464	Non-Convertible Debentures (NCDs) with these ISINs were issued and allotted during the year on August 30, 2024, and subsequently listed on BSE Limited on September 03, 2024, accordingly the details pertaining to record dates and interest payment dates will be intimated to Stock Exchange separately on occurrence of event and will be covered in the Ann XIV B to be filed for the FY 2026.		
8	INE019A07456			

*Coupon Payment Date is not a Business Day, hence payment was made on immediately preceding Business Day





4. Details of credit rating: There is no revision in the Credit Rating, obtained by the Company during the Financial Year 2024-25.

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE019A07415	ICRA LIMITED	AA	Stable	Reaffirm	March 29, 2025	-	-
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	March 03, 2025	Verified	March 04, 2025
INE019A07423	ICRA LIMITED	AA	Stable	Reaffirm	March 29, 2025	-	-
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	March 03, 2025	Verified	March 04, 2025
INE019A07449	CARE RATINGS LIMITED	AA	Stable	Reaffirm	March 03, 2025	Verified	March 04, 2025
INE019A07431	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 06, 2025	-	-
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	March 03, 2025	Verified	March 04, 2025
INE019A08033	ICRA LIMITED	AA	Stable	Reaffirm	March 29, 2025	-	-
INE019A08058	ICRA LIMITED	AA	Stable	Reaffirm	March 29, 2025	-	-
INE019A07464	ICRA LIMITED	AA	Stable	Reaffirm	March 29, 2025	-	-
INE019A07456	ICRA LIMITED	AA	Stable	Reaffirm	March 29, 2025	-	-

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE019A07415	ICRA LIMITED	AA	Stable	Reaffirm	December 30, 2024	-	-
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	June 21, 2024	Verified	July 04, 2024
INE019A07423	ICRA LIMITED	AA	Stable	Reaffirm	December 30, 2024	-	-
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	June 21, 2024	Verified	July 04, 2024





ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE019A07449	CARE RATINGS LIMITED	AA	Stable	Reaffirm	June 21, 2024	Verified	July 04, 2024
INE019A07431	INDIA RATING AND RESEARCH PVT. LTD	AA	Stable	Reaffirm	March 07, 2024	-	-
	CARE RATINGS LIMITED	AA	Stable	Reaffirm	June 21, 2024	Verified	July 04, 2024
INE019A08033	ICRA LIMITED	AA	Stable	Reaffirm	December 30, 2024	-	-
INE019A08058	ICRA LIMITED	AA	Stable	Reaffirm	December 30, 2024	-	-
INE019A07464	ICRA LIMITED	AA	Stable	Reaffirm	December 30, 2024	-	-
INE019A07456	ICRA LIMITED	AA	Stable	Reaffirm	December 30, 2024	-	-

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **yes**

b) Details of interest payments:

Sl. No.	Particulars			
1	ISIN	INE019A07415	INE019A07423	INE019A07449
2	Issue size (Rs. in Crores)	2000	1000	1000
3	Interest Amount to be paid on due date (Rs. in Crores)	43.82	21.945	87.60
		43.8295	22.1890	
		44.3112	22.4328	
		44.3112	22.4328	
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	April 03, 2024	April 08, 2024	April 19, 2024
		July 03, 2024	July 08, 2024	
		October 03, 2024	October 08, 2024	
		January 03, 2025	January 08, 2025	
8	Due date for interest payment (DD/MM/YYYY)	April 18, 2024	April 23, 2024	May 03, 2024
		July 18, 2024	July 23, 2024	
		October 18, 2024	October 23, 2024	
		January 18, 2025	January 23, 2025	
9	Actual date for interest	April 18, 2024	April 23, 2024	May 02, 2024*





	payment (DD/MM/YYYY)	July 18, 2024	July 23, 2024	
		October 18, 2024	October 23, 2024	
		January 17, 2025*	January 23, 2025	
10	Amount of interest paid (Rs. in Crores)	43.82	21.945	87.60
		43.8295	22.1890	
		44.3112	22.4328	
		44.3112	22.4328	
11	Date of last interest payment	January 18, 2024	January 23, 2024	May 03, 2023
		April 18, 2024	April 23, 2024	
		July 18, 2024	July 23, 2024	
		October 18, 2024	October 23, 2024	
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

*Coupon Payment Date is not a Business Day, hence payment was made on immediately preceding Business Day

Sl. No.	Particulars			
1	ISIN	INE019A07431	INE019A08033	INE019A08058
2	Issue size (Rs. in Crores)	4,000	875	500
3	Interest Amount to be paid on due date (Rs. in Crores)	170.00	68.0625	7.0108
		170.00		
4	Frequency - quarterly/ monthly	Half-yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	March 28, 2024	December 09, 2024	April 29, 2024
		September 27, 2024		
8	Due date for interest payment (DD/MM/YYYY)	April 12, 2024	December 23, 2024	May 13, 2024
		October 14, 2024		
9	Actual date for interest payment (DD/MM/YYYY)	April 12, 2024	December 23, 2024	May 13, 2024
		October 14, 2024		
10	Amount of interest paid (Rs. in Crores)	170.00	68.0625	7.0108
		170.00		
11	Date of last interest payment	October 12, 2023	December 26, 2023	-
		April 12, 2024		
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	-



Sl. No.	Particulars		
1	ISIN	INE019A07464	INE019A07456
2	Issue size (Rs. in Crores)	1,750	500
3	Interest Amount to be paid on due date	Not Applicable	Not Applicable
4	Frequency - quarterly/ monthly	Annually	Annually
5	Change in frequency of payment (if any)	No	No
6	Details of such change	Not Applicable	Not Applicable
7	Interest payment record date	Non-Convertible Debentures (NCDs) with these ISINs were issued and allotted on August 30, 2024, and subsequently listed on BSE Limited on September 03, 2024, accordingly the details pertaining to record dates and interest payment dates will be intimated separately to Stock Exchange on occurrence of event and will be covered in the Ann XIV B to be filed for the FY 2026.	
8	Due date for interest payment (DD/MM/YYYY)		
9	Actual date for interest payment (DD/MM/YYYY)		
10	Amount of interest paid (Rs. in Crores)		
11	Date of last interest payment		
12	Reason for non-payment/ delay in payment		

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE019A08041
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	
	a. By face value redemption	Not applicable
	b. By quantity redemption	Not applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	Not applicable
8	Quantity redeemed (no. of NCDs)	150,000
9	Due date for redemption/ maturity	April 08, 2024
10	Actual date for redemption (DD/MM/YYYY)	April 08, 2024
11	Amount redeemed (Rs. in Crores)	1,500
12	Outstanding amount (Rs. in Crores)	0
13	Date of last Interest payment	April 08, 2024



6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable, the Company has not defaulted/ made any delay in servicing debt securities issued by it during the FY 2024-25.**

Kindly take the same on record and acknowledge receipt.

Thanking You,

Yours faithfully,

For **JSW Steel Limited**

Manoj Prasad Singh
Company Secretary (in the interim capacity)

