



**Regd. Office :** JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
CIN.: L27102MH1994PLC152925  
Phone : +91 22 4286 1000  
Fax : +91 22 4286 3000  
Website : www.jsw.in

June 02, 2026

<p><b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051 <b>NSE Symbol: JSWSTEEL</b> <b>Kind Attn.: Listing Dept</b></p>	<p><b>2. BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001. <b>Scrip Code No.500228</b> <b>Kind Attn: Listing Dept</b></p>
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Dear Sir/Madam,

**Ref.: Application for Observation Letter / No-objection Letter under Regulation 37 and 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Scheme of Amalgamation of BMM Ispat Limited ("Transferor Company") with JSW Steel Limited ("Company" or "Transferee Company") and their respective shareholders ('Scheme')**

**Subject: Confirmation on No Past Defaults of Listed Debt Obligations**

In accordance with Regulation 37 and 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, we hereby confirm that there are no past defaults on account of listed debt obligations issued by the Transferee Company forming part of the Scheme.

JSW Steel Limited has issued the following series of redeemable non-convertible debentures, which are listed on BSE Limited as on date:

- 8.79% secured redeemable non-convertible debentures (ISIN: INE019A07415),
- 8.90% secured redeemable non-convertible debentures (ISIN: INE019A07423),
- 8.76% secured redeemable non-convertible debentures (ISIN: INE019A07449),
- 8.39% unsecured redeemable non-convertible debentures (ISIN: INE019A08058),
- 8.35% secured redeemable non-convertible debentures (ISIN: INE019A07464) and,
- 8.43% secured redeemable non-convertible debentures (ISIN: INE019A07456).

Thanking you,

Yours faithfully,  
For **JSW Steel Limited**,

**Manoj Prasad Singh**  
Company Secretary  
(in the interim capacity)



May 26, 2026

<p><b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 <b>Kind Attn.: Listing Dept</b></p>	<p><b>2. BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. <b>Kind Attn: Listing Dept</b></p>
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Thanking you,

Yours faithfully,  
For **BMM Ispat Limited**,



**Swetha S**  
Company Secretary



BMM Ispat Limited.  
(Formerly known as B.M.M. Ispat Limited)  
Registered Office & Works : 114, Danapur Village, Hosapete - 583 222  
Vijayanagara District, Karnataka, India. t. +91 99723 09413 / 417 f. +91 80 3072 3604

BMM Ispat Limited.  
(Formerly known as B.M.M. Ispat Limited)  
Corporate Office : 101, 1st Floor, Pride Elite, 10, Museum Road,  
Bengaluru - 560 001 Karnataka, India, t. +91 80 4149 5660 / 1 / 3 f. +91 80 4149 5664  
CIN : U13100KA2002PLC030365 Email: [bmmispat@bmm.in](mailto:bmmispat@bmm.in) Website: [www.bmm.in](http://www.bmm.in)



ISO 9001 : 2015



ISO 14001 : 2015



ISO 45001 : 2018